

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cle | earing Limited | | |
|-------------------------------------|---------------------------|----------------------------------|---|
| | ANSHAN IRON & STE | EL COMPAN | IY LIMITED |
| Date Submitted 010 | <i>J2</i> /2013 | ' | |
| I. Movements in Authorised Share (| Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>600808</u> De | escription : A Share | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,967,751,186 | RMB1 | RMB5,967,751,186 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 5,967,751,186 | RMB1 | RMB5,967,751,186 |
| (2) Stock code : <u>323</u> De | escription : H Share | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1,732,930,000 | RMB1 | RMB 1,732,930,000 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 1,732,930,000 | RMB1 | RMB 1,732,930,000 |

31/01/2012

| Stock code : | Descri | ption: <u>N/A</u> | | |
|---------------------------------------|-------------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | eding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the n | nonth | | | |
| | | | | |
| 3. Other Classes of Share | es | | | |
| 3. Other Classes of Share Stock code: | | ption : <u>N/A</u> | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | Descri | No. of other | (State | capital |
| Stock code: | Descri | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | | |
|--|---------------|---------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 5,967,751,186 | 1,732,930,000 | N/A | N/A | | |
| Increase/ (decrease) during the month | 0 | 0 | | | | |
| Balance at close of the month | 5,967,751,186 | 1,732,930,000 | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|--|--------------|-------------------|-----------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | = | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | Granted | Laciciscu | Cancened | Lapsed | | |
| | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | | | |
| | | | • | nce shares) | | |
| | | | , | Other class) | N/A | |
| Total funds raised dur options (State currence | | n from exercise o | f <u>N/A</u> | | | |
| | | | | | - | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal valu close of preceding mo | du | cercised ring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------|-------------------------------|---|--|--|
| 1. N/A | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | , | | - |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ / |) | | | | | |
| | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | (Prefere | mary shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$ | | - - - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|---|--|--|
| 1. N/A | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| 2. IVA | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| Stock code (if listed) Class of shares | - | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | (Prefere | nary shares) N/A nce shares) N/A Other class) N/A | 1 | - - - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | mereto | as at close of the month |
| 1. N/A | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | | |
| shares (Note I) | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | <u> </u> |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | = |
| (Other class) | N/A | . |
| | | - |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the Type of Issue month N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State (/ /) Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

| | Type of Issue | | - | 92.2. | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|--|-------|---|--|---|
| | • | | | | | | |
| | | | Class of shares issuable | N/A | | | |
| 5. | Scrip dividend | At price : State currency — | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | N/A | _ | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | N/A | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | | 1 | Of Main L | | na Gewi ns | |
|-----|--|---|----------------------------|----------|--|---|
| | Time of Ionia | | | iss d | lo. of new shares of suer issued luring the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | N/A | | | Шони |
| | | Class of shares issuable (Note 1) | | _ | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable | N/A | | | |
| | | (Note 1) | | _ | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Ordinary sl eference sl | | | = |
| | | (110 | (Other | | | - |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to I | Ξ): | (1) | N/A | |
| | | | | (2) | N/A | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to | э E): | | N/A | |
| To | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total o | of A to E): | | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any | y): |
|-----------------|--|
| N/A | |
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| | |
| | |
| Submitted by: | Ren Tianbao |
| | |
| Title: | Director, Secretary |
| | (Director, Secretary or other duly authorised officer) |
| | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.